

**AMENDED NOTICE OF APPEARANCE UNDER
FED. R. BANKR. P. 9010(b), REQUEST FOR ALL COPIES
PURSUANT TO FED. R. BANKR. P. 2002 AND REQUEST FOR
ALL PLEADINGS PURSUANT TO FED. R. BANKR. P. 3017(A)**

The ad hoc group of first lien lenders (the “Ad Hoc Group of First Lien Lenders”) formed by certain unaffiliated holders (each, a “Member”) of the Debtors’ term loans (“First Lien Term Loans”) under that certain First Lien Term Loan Agreement, dated as of November 8, 2016 (as may be amended or otherwise modified from time to time), by and among, among others, Dawn Intermediate, Inc., Serta Simmons Bedding, LLC as the Top Borrower, the other Borrowers party thereto, the other financial institutions party thereto as Lenders, and UBS AG, Stamford Branch, as Administrative Agent, requests that all notices given or required to be given and all papers served or required to be served by U.S. Mail and by email in the above-captioned cases be given to and served upon:

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This request encompasses all notices, copies, and pleadings referred to in section 1109(b) of title 11 of the United States Code or in Rules 2002, 3017, or 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), including, without limitation, any and all notices of any orders, motions, demands, complaints, petitions, pleadings, plans of reorganization, disclosure statements, requests, or applications, and any other documents brought before this Court in these cases, whether formal or informal, written or oral, or transmitted or conveyed by mail, hand delivery, delivery service, email, telephone, fax, telex, or otherwise which affect or seek to affect these cases.

This Notice of Appearance and Request for Notices is not, and shall not be deemed or construed to be, a waiver of any of the Ad Hoc Group of First Lien Lenders’ substantive or procedural rights, including without limitation, the Ad Hoc Group of First Lien Lenders’ rights: (i) to have final orders in noncore matters entered only after *de novo* review by a United States

district judge, (ii) to trial by jury in any proceedings so triable in these cases or in any case, controversy, or proceeding related to these cases, (iii) to have a District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) to contest jurisdiction or venue in these cases or in any case, controversy, or proceeding related to these cases, (v) to have documents served in accordance with Bankruptcy Rule 7004 and Rule 4 of the Federal Rules of Civil Procedure, or (vi) to any rights, claims, actions, defenses, setoffs, or recoupments to which the Ad Hoc Group of First Lien Lenders is or may be entitled, under any agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

[Signatures on Next Page]

Respectfully submitted this 26th day of January 2023.

PORTER HEDGES LLP

/s/ John F. Higgins

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**Pro Hac Vice Admission Pending*

Counsel to Ad Hoc Group of First Lien Lenders

CERTIFICATE OF SERVICE

I hereby certify that, on January 26, 2023, a true and correct copy of the foregoing document was served via email through the Bankruptcy Court's Electronic Case Filing System on the parties that have consented to such service.

/s/ John F. Higgins

John F. Higgins